FINANCIAL AID OFFICE

Building Character. Building Careers.

724-938-4415 | 724-938-4551 FAX

2019-2020 DEPENDENT VERIFICATION WORKSHEET

The Department of Education has selected your FAFSA for review in a process called Verification. This process requires California University of Pennsylvania to compare information from your FAFSA with information collected on and attached to this worksheet. This review must be conducted under the U.S. Department of Education financial aid regulation 34CFR, Part 668.

The Department of Education requires us to complete verification before disbursing Federal aid.

Any differences between your FAFSA and the documentation requested could result in changes made to your FAFSA by Cal U and/or your aid eligibility. Failure to complete the verification process in a timely manner may result in the loss of financial aid eligibility. Once Verification is complete, your financial aid will be finalized and you will be able to review your awards on the Vulcan Information Portal (VIP) at vip.calu.edu. New freshman and transfer students will receive an award package prior to verification being complete. This package is **ESTIMATED** and subject to change based on corrections made during the Verification process.

Full Name:		Campus Wide ID:		
Date of Birth:		Last 4 digits of your Social Security Number:		
Permanent Mailing Address:				
Student Phone Number:		Parent(s) Phone Number:		
	Famil	ly Information		
		s of the parent(s) listed on the FAFSA? ther than your biological parent, they are considered married.		
☐ Never married	☐ Married or Remarried	☐ Biological parents unmarried and both parents living together		
☐ Divorced	☐ Separated	☐ Widowed		
Month and year your parents married, remarried, divorced, separated or widowed:				
How many people reside in your p	parent's household that you	ur parents support more than 50% financially?		
How many people in your parent'	s household (excluding par	rents) will be attending college towards a degree at least half time		
petween July 1, 2019 and June 30	, 2020?			
List <u>ALL</u> household members, incl parents support more than 50%.	ude yourself, your parents	, and anyone else that resides in your parent's household that your		
	If you need ad	ditional space attach a separate page.		

Name	Age	Relationship to you	College Attending 19/20 (if applicable)
		Self	California University of PA

Income Information

Stud	Student		Parent	
Yes	No	Did you have any income earned from work for 2017? □ Check if any was work-study at Cal U	Yes	No
Yes	No	Did you file a Federal Tax Return for 2017?	Yes	No
Yes	No	If yes, did you use IRS Data Retrieval	Yes	No
\$		Current Total of Cash, Savings, and Checking Accounts	\$	
\$		Current Net Worth of Investments (not including 401K or the value of your home)	\$	
\$		Current Net Worth of Business and/or Investment Farm (if more than 100 employees)	\$	

^{**}If you or your parents made over the threshold (\$6,350 for student and \$10,400 single parent or \$20,800 married couple) to file a 2017 tax return, you must file a 2017 tax return.

Student- Attach Copi	es of ALL 2017 W-2's	Parent- Attach Copies of ALL 2017 W-2's and/or Schedule C	
Employer	Dollar Amount Earned in 2017	Employer	Dollar Amount Earned in 2017
	\$		\$
	\$		\$
	\$		\$

If you and/or your parent(s) filed a tax return in 2017, we need one of the following:

Use IRS Data Retrieval Tool on the FAFSA

Login to www.FAFSA.ed.gov, complete data retrieval in the student/parent income section, sign and resubmit the FAFSA

OR

A SIGNED copy of you and/or your parent(s) 2017 Federal Tax Return

**If your parent(s) DID NOT file a federal tax return for 2017, a letter of non-filing from the IRS for each parent that did not file is required. A 4506-T will need to be completed and faxed to the IRS. If you are having trouble obtaining the letter of non-filing, contact our office for further guidance.

PARENTS ONLY			
FARENTS ONLY			
Did you RECEIVE or PAY child support in 2017? Receive Pay	Provide the name(s) and age(s) of child(ren) that you paid/received child support for:		
If yes to either, provide documentation of payments received/paid in 2017, such as a domestic relations statement, paystub, bank			
statement showing payments, etc. We cannot accept copies of court orders.			

Certification and Signatures

By signing this worksheet, we certify	that all the information is con	nplete and correct. The student and a	t least one parent must
sign. Warning: If you purposely give	false or misleading information	on on this worksheet, you may be fine	d, sentenced to jail, or both.
Student Signature	Date	Parent Signature	Date

Submit Documentation to:

California University of Pennsylvania: Financial Aid Office 250 University Ave California, PA 15419 Fax: 724-938-4551 Email: finaid@calu.edu

Please note: There may be instances where additional documentation is needed for items beyond the questions on this form and/or information entered on your 2019-2020 FAFSA. If further documentation is needed you will be notified via your VIP portal, make sure to check it regularly.

All documentation (tax returns, W-2's, etc) sent to the Financial Aid Office must have the student's name and campus wide ID